

(I) (a) Statement showing Shareholding Pattern									
Name of the Company:					ESSAR OIL LIMITED				
Scrip Code, Name of the scrip, class of security:					500134 (BSE), ESSAROIL (NSE), EQUITY SHARES				
Quarter ended:					31ST MARCH, 2012				
Partly paid-up shares :-		No. of partly paid-up shares		As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company			
Held by promoter / promoter group		0		0		0			
Held by public		0		0		0			
Total		0		0		0			
Outstanding convertible securities:-		No. of outstanding securities		As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter / promoter group		2620		100.00		5.78			
Held by public		0		0.00		0.00			
Total		2620		100.00		5.78			
Warrants :-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter / promoter group		0		0.00		0.00			
Held by public		0		0.00		0.00			
Total		0		0.00		0.00			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities.		1,449,516,901							
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A + B) ¹ (VI)	As a percentage of (A + B + C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100	
(A)	Promoter and Promoter Group²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate	1	39162217	39162217	11.03%	2.87%	39162217	100.00	
(d)	Financial Institutions/Banks								
(e)	Any Other (specify)								
	Sub-Total (A)(1)	1	39162217	39162217	11.03%	2.87%	39162217	100.00	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)								
(b)	Bodies Corporate	2	178858724	178858724	50.36%	13.10%	148176410	82.85	
(c)	Institutions								
(d)	Any Other (specify)								
	Sub-Total (A)(2)	2	178858724	178858724	50.36%	13.10%	148176410	82.85	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	218020941	218020941	61.39%	15.96%	187338627	85.93	
¹ For determining public shareholding for the purpose of Clause 40A.									
² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.									

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B) ¹ (VI)	As a percentage of (A + B + C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(B)	Public shareholding³							
1	Institutions						NA	NA
(a)	Mutual Funds/UTI	8	10,154,800	10,144,200	2.86%	0.74%	NA	NA
(b)	Financial Institutions/Banks	7	11,328,132	11,328,082	3.19%	0.83%		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	69	26,851,332	26,851,032	7.56%	1.97%		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	84	48,334,264	48,323,314	13.61%	3.54%		
2	Non-institutions						NA	NA
(a)	Bodies Corporate	1,575	15,061,852	15,004,301	4.24%	1.10%		
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	384,490	66,613,936	48,693,370	18.76%	4.88%		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	159	4,639,528	4,421,828	1.31%	0.34%		
(c)	Any Other (specify): NRIs and OCBs	4,947	2,473,793	1,641,343	0.70%	0.18%		
	Sub-Total (B)(2)	391171	88789109	69760842	25.00%	6.50%		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	391255	137123373	118084156	38.61%	10.04%	NA	NA
	Total (A) + (B)	391258	355144314	336105097	100.00%	26.01%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0	0
(1)	Promoter and Promoter Group	1	1010522772	1010522772	XXX	73.99%	0	0.00
(2)	Public	0	0	0	XXX	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	391259	1365667086	1346627869	XXX	100.00%	187338627	13.72

³ For definitions of "Public Shareholding", refer to Clause 40A.

Notes:					
a)	Total promoter shareholding (including shares underlying Depository Receipts / GDS) is 1,228,543,713 shares comprising of 89.96% of total shares. Out of which, 452,527,407 shares (including GDSs) are pledged constituting 36.83% of promoters holding and 33.14% of total shares.				
b) In the Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"					
1	The shareholding of the Promoter companies is shown as per disclosures received from Promoter companies u/r 7(1) & 7(1A) of SEBI (SAST) Regulations, 1997 and u/r 13(1) & 13(3) SEBI (Insider Trading) Regulations. Share held by Essar Investment Ltd. have been transferred to Imperial Consultants & Securities Pvt. Ltd. pursuant to scheme of arrangement in the nature of demerger approved by Hon'ble High Courts of Bombay and Madras. The shareholding as per register of members is Essar Investments Ltd.: 37,162,217; Teletech Investments (India) Ltd.: 2,000,000; Essar Energy Holdings Ltd.: 178,858,624 and Hazira Steel 2: 100.				
2	Details of pledged shares are as per disclosures received from Promoter companies u/r 8A(1) & (2) of SEBI Takeover Regulations. The pledge disclosure pertains only to shares. For depository receipts, disclosure made separately under notes to Table II (b).				
c) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares					
* Essar Oil & Gas Ltd. (name changed from Vadinar Oil) - Promoter Group Company as per Company's disclosure dated 30th June 2006.					
** Essar Energy Holdings Ltd - Promoter Company.					
d) Total Promoter shareholding is as under:					
Particulars		Number	As a % of total number of shares	Promoters shares pledged or otherwise	
				Number	As a % of total number of shares
				As a percentage of promoter holding	
Equity shares		218020941	15.96	187338627	85.93
Equity shares underlying Global Depository Shares		1010522772	73.99	265188780	26.24
Total Promoter shareholding		1228543713	89.96	452527407	36.83

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital. (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Imperial Consultants & Securities Pvt. Limited	39162217	2.868%	39162217	100.00%	2.87%	Nil	Nil	0	0	2.70%
2	Essar Energy Holdings Limited	178858624	13.097%	148176410	82.85%	10.85%	Nil	Nil	2620	100%	18.12%
3	Hazira Steel 2	100	0.000%	0	0.00%	0.00%	Nil	Nil	0		0
Total		218020941	15.96%	187338627	85.93%	13.72%	Nil	Nil	2620	100%	20.82%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28 (3) of the SAST Regulations, 2011.

Note:

1	The shareholding of the Promoter companies is shown as per disclosures received from Promoter companies u/r 7(1) & 7(1A) of SEBI (SAST) Regulations, 1997 and u/r 13(1) & 13(3) SEBI (Insider Trading) Regulations. Share held by Essar Investment Ltd. have been transferred to Imperial Consultants & Securities Pvt. Ltd. pursuant to scheme of arrangement in the nature of demerger approved by Hon'ble High Courts of Bombay and Madras. The shareholding as per register of members is Essar Investments Ltd.: 37,162,217; Teletech Investments (India) Ltd.: 2,000,000; Essar Energy Holdings Ltd.: 178,858,624 and Hazira Steel 2: 100.
2	Details of pledged shares are as per disclosures received from Promoter companies u/r 8A(1) & (2) of SEBI Takeover Regulations. The pledge disclosure pertains only to shares. For depository receipts, disclosure made separately under notes to Table II (b).

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of Shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
	Nil	Nil	Nil
	Total	Nil	Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	Global Depository Shares (GDS)	6604724	1010522772	73.99%
Total		6604724	1010522772	73.99%

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	The Bank of New York Mellon	GDS	1010522772	73.99%
Total			1010522772	73.99%

Out of the total GDSs, Essar Oil & Gas Ltd. (name changed from Vadinar Oil) - Promoter Group Company as per Company's disclosure dated 30th June 2006 holds GDSs representing 728,433,000 shares which are 53.34% of total number of shares. GDSs represented by 147,236,490 underlying shares are pledged. Pledged GDSs are 20.21% of GDSs held by Essar Oil & Gas Ltd. and 10.78% of grand total (A)+(B)+(C) of sub - clause (I)(a).

The balance GDSs are held by Essar Energy Holdings Ltd - Promoter Company representing 282089772 shares which are 20.66 of the total number of shares. GDSs represented by 11,79,52,290 underlying shares are pledged. Pledged GDSs are 41.81% of GDSs held by Essar Energy Holdings Ltd. and 8.64% of grand total (A)+(B)+(C) of sub - clause (I)(a).