

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B) ¹ (VI)	As a percentage of (A + B + C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(B)	Public shareholding ³						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/UTI	8	10,014,245	10,003,645	2.82%	0.73%		
(b)	Financial Institutions/Banks	7	11,270,352	11,270,302	3.17%	0.83%		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	68	33,984,653	33,984,353	9.57%	2.49%		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	83	55,269,250	55,258,300	15.56%	4.05%		
2	Non-institutions						NA	NA
(a)	Bodies Corporate	1,389	16,464,705	16,407,254	4.64%	1.21%		
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	354,218	58,782,286	41,258,170	16.55%	4.30%		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	151	4,311,626	4,093,926	1.21%	0.32%		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify): NRIs and OCBs	4,545	2,295,506	1,506,556	0.65%	0.17%		
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	360303	81854123	63265906	23.05%	5.99%		
(B)	Total Public Shareholding (B)(1)+(B)(2)	360386	137123373	118524206	38.61%	10.04%	NA	NA
	Total (A) + (B)	360389	355144314	336545147	100.00%	26.01%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0	0
(1)	Promoter and Promoter Group	1	1010522772	1010522772	XXX	73.99%	0	0.00
(2)	Public	0	0	0	XXX	0.00%	0	0.00
	Sub-Total (C)	1	1010522772	1010522772		73.99%	0	0.00
	GRAND TOTAL (A)+(B)+(C)	360390	1365667086	1347067919	XXX	100.00%	187338627	13.72

³ For definitions of "Public Shareholding", refer to Clause 40A.

Notes:					
a)	Total promoter shareholding (including shares underlying Depository Receipts / GDS) is 1,228,543,713 shares comprising of 89.96% of total shares.				
b) In the Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"					
1	The shareholding and details of pledge shares of the Promoter companies is shown as per disclosures received from Promoter companies u/r 7(1) & 7(1A) of SEBI (SAST) Regulations, 1997 and u/r 30(2) & 31(1) SEBI (SAST) Regulation, 2011 and u/r 13(1) & 13(3) SEBI (Insider Trading) Regulations. Share held by Essar Investment Ltd. have been transferred to Imperial Consultants & Securities Pvt.Ltd. pursuant to scheme of arrangement in the nature of demerger approved by Hon'ble High Courts of Bombay and Madras. The shareholding as per register of members is Imperial Consultants & Securities Pvt.Ltd.: 32947191; Essar Investments Ltd.: 4,215,026; Teletech Investments (India) Ltd.: 2,000,000; Essar Energy Holdings Ltd.: 178,858,624 and Essar Power Hazira Holdings Ltd.(Formerly know as Hazira Steel 2) : 100.				
c) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares					
* Essar Oil & Gas Ltd. (name changed from Vadinar Oil) - Promoter Group Company as per Company's disclosure dated 30th June 2006.					
** Essar Energy Holdings Ltd - Promoter Company.					
d) Total Promoter shareholding is as under:					
Particulars	Number	As a % of total number of shares	Promoters shares pledged or otherwise		
			Number	As a percentage of promoter holding	As a % of total number of shares
Equity shares	218020941	15.96	187338627	85.93	13.72
Equity shares underlying Global Depository Shares	1010522772	73.99	0	0.00	0.00

Total Promoter shareholding	1228543713	89.96	187338627	15.25	13.72
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(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital. (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Imperial Consultants & Securities Pvt. Limited	39162217	2.87%	39162217	100.00%	2.87%	Nil	Nil	0	0	2.70%
2	Essar Energy Holdings Limited	178858624	13.10%	148176410	82.85%	10.85%	Nil	Nil	2620	100%	18.12%
3	Essar Power Hazira Holdings Ltd.	100	0.00%	0	0.00%	0.00%	Nil	Nil	0		0
Total		218020941	15.96%	187338627	85.93%	13.72%	Nil	Nil	2620	100%	20.82%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28 (3) of the SAST Regulations, 2011.

Note:

1	The shareholding and details of pledge shares of the Promoter companies is shown as per disclosures received from Promoter companies u/r 7(1) & 7(1A) of SEBI (SAST) Regulations, 1997 and u/r 30(2) & 31(1) SEBI (SAST) Regulation, 2011 and u/r 13(1) & 13(3) SEBI (Insider Trading) Regulations. Share held by Essar Investment Ltd. have been transferred to Imperial Consultants & Securities Pvt.Ltd. pursuant to scheme of arrangement in the nature of demerger approved by Hon'ble High Courts of Bombay and Madras. The shareholding as per register of members is Imperial Consultants & Securities Pvt.Ltd.: 32947191; Essar Investments Ltd.: 4,215,026; Teletech Investments (India) Ltd.: 2,000,000; Essar Energy Holdings Ltd.: 178,858,624 and Essar Power Hazira Holdings Ltd.(Formerly know as Hazira Steel 2) : 100.
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(l) (d) Statement showing details of locked-in shares

Sr. No.	Name of Shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
	Nil	Nil	Nil
	Total	Nil	Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	Global Depository Shares (GDS)	6604724	1010522772	73.99%
Total		6604724	1010522772	73.99%

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	The Bank of New York Mellon	GDS	1010522772	73.99%
Total			1010522772	73.99%

Out of the total GDSs, Essar Oil & Gas Ltd. (name changed from Vadinar Oil) - Promoter Group Company as per Company's disclosure dated 30th June 2006 holds GDSs representing 728433000 shares which are 53.34% of total number of shares.

The balance GDSs are held by Essar Energy Holdings Ltd - Promoter Company representing 282089772 shares which are 20.66 of the total number of shares.